

Julie D. McGinty, CPA
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Professional Preparation

September 2000-December 2001, Master of Accountancy (Taxation), University of Georgia

September 1997-December 2001, Bachelor of Business Administration (Accounting), University of Georgia

Professional Credentials

- Certified Public Accountant, Georgia (CPA024033)
- Member of the Georgia Society of Certified Public Accountants
- Member of the American Institute of Certified Public Accountants

Teaching Experience

Senior Lecturer	University of Georgia	August 2021- Present
Part-time Instructor		August 2009-July 2021
Limited-term Lecturer		January 2019-December 2019
<ul style="list-style-type: none">▪ Teach four sections of Taxation II, two sections of Partnership Taxation and two sections of Cross-Jurisdictional Taxation to graduate and undergraduate students▪ Previously taught courses in Taxation I and Estate & Gift Taxation▪ Responsible for organizing class structure and preparing lecture notes▪ Faculty advisor for the MAcc Student Association▪ Assessment coordinator for Tull School▪ Member of Tull School Tax Curriculum committee▪ Member of Tull School Diversity and Inclusion committee▪ Member of Terry Diversity and Inclusion Learning Community		

Professional Experience

Subject Matter Expert	Becker Professional Education	June 2016-Present
<ul style="list-style-type: none">▪ Provide subject matter expertise regarding federal, state, and international taxation▪ Updated Regulation text for <i>Tax Cuts and Jobs Act of 2017</i>▪ Prepare multiple choice questions, skills practice problems, and simulations covering Regulation according to AICPA representative tasks for the CPA exam▪ Write multiple choice questions, glossaries, and examples for continuing education courses▪ Write and present continuing education courses		
Sales Tax Consultant	TaxConnex, LLC	November 2010-Present
<ul style="list-style-type: none">▪ Advise multi-state corporations in sales and use tax matters▪ Prepare nexus and product taxability studies▪ Prepare monthly sales and use tax returns for more than 80 state and local jurisdictions▪ Provide coaching and mentoring to new practitioners		

Certified Public Accountant**Julie D. McGinty, CPA, PC****September 2008-July 2021**

- Prepare corporate, partnership, and individual income tax returns, including multi-state returns
- Advise clients in general tax matters, including tax planning and proper procedures to remain compliant with federal and state tax law
- Provide small business consulting, including budgeting, cash flow management and accounting system analysis

Tax Manager**Trinity Accounting Group, PC****January 2002-September 2008**

- Reviewed corporate, partnership, trust and individual income tax returns, including multi-state returns
- Performed annual tax planning for individuals and business entities with capital gain and alternative minimum tax considerations
- Advised clients during the entity selection and business formation process
- Performed projects including tax research, budgeting, investment analysis, compensation planning, and estate planning
- Maintained client base of 100 individual clients and more than 175 business entities
- Prepared and presented in-house CPE classes and acted as a mentor to staff accountants
- Served on staff recruiting and staff development committees

Awards

- Student Career Development Award, University of Georgia, 2021
- Percy B. Yeagan Outstanding Graduate Teaching Award, Tull School of Accounting, 2020
- Student Career Development Award, University of Georgia, 2019
- Student Career Development Award, University of Georgia, 2018
- Student Career Development Award, University of Georgia, 2015
- Student Career Development Award, University of Georgia, 2014

Community Involvement

- Athens Area Diaper Bank, Inc. (2018-present): Current Board President and past Treasurer
- Junior League of Athens Endowment Trust (2017-present): Current Trustee and past Chairperson
- Junior League of Athens, Inc. (2004-2018): President, Member of organization which provides leadership and community involvement opportunities to more than 120 members
- Books for Keeps, Inc. (2014-2016): Secretary, Board Member
- Rocky Branch Elementary School (2016): Classroom volunteer
- First Baptist Church of Athens (2006-2015): Chair of Vacation Bible School, Chair of Finance Committee and Chair of Budget Preparation Committee
- First Baptist Church of Athens Foundation (2014): Member
- Member of the 2008-09 L.E.A.D Athens program
- Interfaith Hospitality Network of Athens, Inc. (2005-2007): Volunteer and Finance Committee member
- Studio 2B Mentoring Program (2005): Mentor at Clarke Middle School