

## Julie D. McGinty, CPA

A315 Moore-Rooker Hall, University of Georgia  
Athens, Georgia 30602  
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### Professional Preparation

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Master of Accountancy (Taxation), University of Georgia, December 2001

Bachelor of Business Administration (Accounting), University of Georgia, December 2001

### Academic Work Experience

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**Senior Lecturer** University of Georgia August 2021 - Present

**Part-time Instructor** August 2009 - July 2021

**Limited-term Lecturer** January 2019 - December 2019

- Teach four sections of Taxation II, two sections of Partnership Taxation and two sections of Cross-Jurisdictional Taxation to graduate and undergraduate students
- Previously taught courses in Taxation I and Estate & Gift Taxation
- Responsible for organizing class structure and preparing lecture notes

### Academic Professional Activities

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Faculty advisor for MAcc Student Association 2021 - Present

- Advise student association as they facilitate activities to create community among MAcc students

Assessment coordinator for Tull School 2022 - Present

- Collect and review assessment of learning reports from faculty, note any program areas that need monitoring, and complete university-level assessment reporting

Tull School Committee for Inclusive Excellence, *Member* 2020 - Present

- Plan and present inclusive excellence content to Tull faculty and staff, present inclusive excellence content each semester to incoming MAcc students at MAcc Orientation

Terry Faculty and Staff Advisory Council for Inclusive Excellence and Engagement, *Member* 2024 - Present

Tull School Tax Curriculum Committee, *Member* 2009 - Present

Certificate in Diversity and Inclusion, *Earned* 2021

OneTerry Diversity and Inclusion Learning Community, *Member* 2020 - 2022

### Academic Professional Development

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EY Tax Faculty Symposium, Washington, DC 2024

PwC Accounting & Tax Symposium, Washington, DC 2024

Deloitte Tax Faculty Symposium, Dallas, TX 2024

EY Tax Faculty Symposium, Washington, DC 2023

Conference on Teaching and Learning in Accounting, Denver, CO 2023

Deloitte Tax Faculty Symposium, Dallas, TX 2023

UGA Active Learning Summit, Athens, GA 2023

Preparing to Pivot to Hybrid Instruction, Virtual 2020

PwC Accounting & Tax Symposium, Virtual 2020

McGraw-Hill Education: Why and How To Incorporate Diversity With Dawn Bennett-Alexander, Virtual 2020

## Professional Experience

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### ***Subject Matter Expert***

**Becker Professional Education**

**June 2016 - Present**

- Provide subject matter expertise regarding federal, state, and international taxation
- Updated Regulation text for *Tax Cuts and Jobs Act of 2017*
- Prepare multiple choice questions, skills practice problems, and simulations covering Regulation according to AICPA representative tasks for the CPA exam
- Write multiple choice questions, glossaries, and examples for continuing education courses
- Write and present continuing education courses

### ***Sales Tax Consultant***

**TaxConnex, LLC**

**November 2010 - Present**

- Advise multi-state corporations in sales and use tax matters
- Prepare nexus and product taxability studies
- Prepare monthly sales and use tax returns for more than 80 state and local jurisdictions
- Provide coaching and mentoring to new practitioners

### ***Certified Public Accountant***

**Julie D. McGinty, CPA, PC**

**September 2008 - July 2021**

- Prepare corporate, partnership, and individual income tax returns, including multi-state returns
- Advise clients in general tax matters, including tax planning and proper procedures to remain compliant with federal and state tax law
- Provide small business consulting, including budgeting, cash flow management and accounting system analysis

### ***Tax Manager***

**Trinity Accounting Group, PC**

**January 2002 - September 2008**

- Reviewed corporate, partnership, trust and individual income tax returns, including multi-state returns
- Performed annual tax planning for individuals and business entities with capital gain and alternative minimum tax considerations
- Advised clients during the entity selection and business formation process
- Performed projects including tax research, budgeting, investment analysis, compensation planning, and estate planning
- Maintained client base of 100 individual clients and more than 175 business entities
- Prepared and presented in-house CPE classes and acted as a mentor to staff accountants
- Served on staff recruiting and staff development committees

## Teaching Awards

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- Student Career Development Award, University of Georgia, 2021
- Percy B. Yeargan Outstanding Graduate Teaching Award, Tull School of Accounting, 2020
- Student Career Development Award, University of Georgia, 2019
- Student Career Development Award, University of Georgia, 2018
- Student Career Development Award, University of Georgia, 2015
- Student Career Development Award, University of Georgia, 2014

## **Professional Memberships and Certifications**

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- Certified Public Accountant, Georgia (CPA024033)
- Member of the Georgia Society of Certified Public Accountants (2003 - present)
- Member of the American Institute of Certified Public Accountants (2003 - present)
- Member of the American Accounting Association (2023-2024)

## **Leadership and Philanthropic Experience**

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- Athens Area Diaper Bank, Inc. (2023): Board Member
- Athens Area Diaper Bank, Inc. (2022): President
- Athens Area Diaper Bank, Inc. (2020 - 2021): President and Treasurer
- Athens Area Diaper Bank, Inc. (2018 - 2019): Treasurer
- Junior League of Athens Endowment Trust (2019 - 2022): Chairperson
- Junior League of Athens Endowment Trust (2017-2019, 2023): Trustee
- Junior League of Athens, Inc. (2004 - 2018): President, Member of organization which provides leadership and community involvement opportunities to more than 120 members
- Books for Keeps, Inc. (2014 - 2016): Secretary, Board Member
- Rocky Branch Elementary School (2016): Classroom volunteer
- First Baptist Church of Athens (2006 - 2015): Chair of Vacation Bible School, Chair of Finance Committee and Chair of Budget Preparation Committee
- First Baptist Church of Athens Foundation (2014): Member
- Member of the 2008-09 L.E.A.D Athens program
- Interfaith Hospitality Network of Athens, Inc. (2005 - 2007): Volunteer and Finance Committee member
- Studio 2B Mentoring Program (2005): Mentor at Clarke Middle School