**Student Name**

123 Home Address St. (123) 456-7890 123 School Address St.

Atlanta, GA 30301 first.last@gmail.com Athens, GA 30601

**EDUCATION**

**The University of Georgia**, *Honors Program*, Athens, GA May 2020

* **Majors**: Bachelor of Business Administration in Finance & Economics, Certificate in Personal & Organizational Leadership
* **GPA**: XX/4.00
* **Honors**: Presidential Scholar (4.0 Semester), Honors Program (Top 5% of Class), Zell Miller Scholarship (Full Tuition)
* **Relevant Coursework**: Financial Accounting, Financial Management, Statistical Analysis for Business

**PROFESSIONAL EXPERIENCE**

**State Farm Insurance**, *Corporate Bond/Private Equity Intern*, Bloomington, IL May 2018 - August 2018

* Performed fundamental analysis of publicly traded companies to potentially add to State Farm’s Corporate Bond portfolio
* Presented investment recommendation to department members through a written report and oral presentation
* Researched and analyzed committed and prospective private equity fund managers

**Selected Research Experience:**

* + **XYZ Company fundamental credit research report**
		- Conducted in-depth analysis of the maintenance, repair, and operating supplies distribution industry
		- Analyzed 10 years of financial statements to gain knowledge of historical company financial policy
		- Led a call with a research analyst to assist in determining forward-looking financial policy
		- Presented investment recommendation and suggested portfolio allocation to entire fixed income team

**Mathnasium: The Math Learning Center**,*Instructor*, Bloomington, IL February 2016 - July 2016

* Tutored students from grades K-12 by employing the Mathnasium Team Teaching method to teach numerical fluency, Algebra, Geometry, and Precalculus
* Organized students’ personalized curriculum in binders and maintained a clean and efficient work place

**Buffalo Wild Wings**, *Cashier/Certified Trainer*, Bloomington, IL January 2014 - July 2017

* Organized the transportation of trays and takeout orders, bussed tables and maintained a clean restaurant, took orders over the phone, and greeted and seated customers
* 1 of 4 Team Captains responsible for training new cashiers, servers, and managers as well as supervising trained cashiers in the tasks stated above

**LEADERSHIP & RELEVANT EXPERIENCE**

**Corsair Society**, *Member*, Athens, GA April 2018 - Present

* Selected as 1 of 28 students to a University of Georgia Honors Program-sponsored organization that prepares students for careers in the financial services industry
* Focus on development through active industry discussion and furthering of finance and accounting knowledge

**Student Managed Investment Fund**, *Technology Analyst*, Athens, GA April 2018 - Present

* Selected as 1 of 42 students to manage a student-run value fund with over $1.6 million in assets under management
* Conduct macroeconomic and industry-specific research as well as present and defend potential undervalued investment opportunities in the technology sector
* Submit monthly reports issuing buy, sell, or hold ratings on current portfolio holdings

**Institute for Leadership Advancement**, *Leadership Fellow*, Athens, GA March 2018 - Present

* Participate in a highly selective leadership program designed to enhance leadership capabilities and knowledge through academic course work, community service, team building, and a leadership speaker series resulting in an academic certificate in personal and organizational leadership

**Apollo Society**, *Energy Sector Leader*,Athens, GA August 2017 - Present

* Selected as 1 of 8 top pre-business students to manage a $100,000 fictitious investment portfolio
* Participate in active market discussion, portfolio management, and increase finance and accounting knowledge
* Research, present, and defend stock recommendations in the energy industry
* Lead a group of younger students and teach them basic equity research and valuation methodologies

**Terry Student Consulting**,*Senior Consultant*,Athens, GA November 2016 - May 2018

* Attended weekly meetings and networking events with consulting professionals from a variety of companies
* Completed a curriculum that included case workshops, interview practice, and behavioral analysis
* Worked in a group of four people to identify and solve a problem that a local business was facing

**Kennedy Program**, *Member*, Athens, GA January 2017 - May 2017

* Attended weekly meetings for an interactive market discussion and presentations covering the financial services industry
* Learned about different areas of financial services industry including investment banking and asset management
* Listened to a variety of speakers in the financial services industry including investment banking analysts

**INTERESTS**

 NCAA Football, Classic Rock, Hiking, US History