

**Julie D. McGinty, CPA**  
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Athens, Georgia 30602  
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### Professional Preparation

September 2000-December 2001, Master of Accountancy (Taxation), University of Georgia

September 1997-December 2001, Bachelor of Business Administration (Accounting), University of Georgia

### Professional Credentials

- Certified Public Accountant, Georgia (CPA024033)
- Member of the Georgia Society of Certified Public Accountants
- Member of the American Institute of Certified Public Accountants

### Teaching Experience

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<b>Senior Lecturer</b>	<b>University of Georgia</b>	<b>August 2021- Present</b>
<b>Part-time Instructor</b>		<b>August 2009-July 2021</b>
<b>Limited-term Lecturer</b>		<b>January 2019-December 2019</b>

- Teach four sections of Taxation II, two sections of Partnership Taxation and two sections of Cross-Jurisdictional Taxation to graduate and undergraduate students
- Previously taught courses in Taxation I and Estate & Gift Taxation
- Responsible for organizing class structure and preparing lecture notes
- Faculty advisor for the MAcc Student Association
- Member of Tax Curriculum committee
- Member of Tull Diversity and Inclusion committee
- Member of Terry Diversity and Inclusion Learning Community

### Professional Experience

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<b>Subject Matter Expert</b>	<b>Becker Professional Education</b>	<b>June 2016-Present</b>
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- Provide subject matter expertise regarding federal, state, and international taxation
- Updated Regulation text for *Tax Cuts and Jobs Act of 2017*
- Prepare multiple choice questions, skills practice problems, and simulations covering Regulation according to AICPA representative tasks for the CPA exam
- Write multiple choice questions, glossaries, and examples for continuing education courses
- Write and present continuing education courses

<b>Sales Tax Consultant</b>	<b>TaxConnex, LLC</b>	<b>November 2010-Present</b>
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- Advise multi-state corporations in sales and use tax matters
- Prepare nexus and product taxability studies
- Prepare monthly sales and use tax returns for more than 80 state and local jurisdictions
- Provide coaching and mentoring to new practitioners

**Certified Public Accountant****Julie D. McGinty, CPA, PC****September 2008-July 2021**

- Prepare corporate, partnership, and individual income tax returns, including multi-state returns
- Advise clients in general tax matters, including tax planning and proper procedures to remain compliant with federal and state tax law
- Provide small business consulting, including budgeting, cash flow management and accounting system analysis

**Tax Manager****Trinity Accounting Group, PC****January 2002-September 2008**

- Reviewed corporate, partnership, trust and individual income tax returns, including multi-state returns
- Performed annual tax planning for individuals and business entities with capital gain and alternative minimum tax considerations
- Advised clients during the entity selection and business formation process
- Performed projects including tax research, budgeting, investment analysis, compensation planning, and estate planning
- Maintained client base of 100 individual clients and more than 175 business entities
- Prepared and presented in-house CPE classes and acted as a mentor to staff accountants
- Served on staff recruiting and staff development committees

**Awards**

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- Percy B. Yeagan Outstanding Graduate Teaching Award, Tull School of Accounting, 2020
- Student Career Development Award, University of Georgia, 2019
- Student Career Development Award, University of Georgia, 2018
- Student Career Development Award, University of Georgia, 2015
- Student Career Development Award, University of Georgia, 2014

**Community Involvement**

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- Athens Area Diaper Bank, Inc. (2018-present): Current Board President and Treasurer
- Junior League of Athens Endowment Trust (2017-present): Chairperson, Trustee
- Junior League of Athens, Inc. (2004-2018): President, Member of organization which provides leadership and community involvement opportunities to more than 120 members
- Books for Keeps, Inc. (2014-2016): Secretary, Board Member
- Rocky Branch Elementary School (2016): Classroom volunteer
- First Baptist Church of Athens (2006-2015): Chair of Vacation Bible School, Chair of Finance Committee and Chair of Budget Preparation Committee
- First Baptist Church of Athens Foundation (2014): Member
- Member of the 2008-09 L.E.A.D Athens program
- Interfaith Hospitality Network of Athens, Inc. (2005-2007): Volunteer and Finance Committee member
- Studio 2B Mentoring Program (2005): Mentor at Clarke Middle School