

JAMES D. WARREN, CPA

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RESEARCH INTERESTS

Voluntary disclosure; Social media; The effects of accounting information and intermediaries on asset prices, financing, investing, and financial reporting decisions.

TEACHING INTERESTS

Financial accounting, financial reporting, financial statement analysis.

EDUCATION AND PROFESSIONAL CERTIFICATIONS

Ph.D., Business Administration (Major area: Accounting; Minor area: Finance),
University of Georgia, *expected* May 2021

MS, Finance, Texas A&M University, 2014

BS, Accounting, *Summa Cum Laude*, Texas A&M University, 2014

Certified Public Accountant (certified in Texas since 2015)

WORKING PAPERS (*PRESENTED BY CO-AUTHOR)

“Analyst Coverage and Managers’ Disclosure of Forward-Looking Information”
(Dissertation)

- Committee: Stephen Baginski (chair), John Campbell, Frank Heflin, Robbie Moon, and Santhosh Ramalingegowda
- Presented at the University of Georgia, National University of Singapore, University of Connecticut, University of Colorado at Boulder, Texas A&M University

“Can financial analysis on social media help level the playing field among investors? Evidence from Seeking Alpha” with Enrique Gomez (Temple University), Frank Heflin (UGA), and Robbie Moon (Georgia Tech)

- Revise and resubmit (2nd round) at *The Accounting Review*
- Presented at FARS 2019, the 2018 Southeast Summer Accounting Research Conference*, University of Southern California*, Florida State University*, University of Georgia, Hong Kong University of Science and Technology*, SOAR Accounting Symposium at SMU*

“Are social media analysts disrupting the relevance of sell-side analyst research?” with Michael Drake (BYU), Robbie Moon (Georgia Tech), and Brady Twedt (University of Oregon)

- Revise and resubmit (3rd round) at *Review of Accounting Studies*
- Presented at FARS 2020, the 2020 Utah Winter Accounting Conference*, the 2020 UTS Summer Accounting Conference*, University of Calgary*, Georgia Tech*, University of Minnesota*, University of Oregon*

“Do Managers Bias their Forecasts of Future Earnings in Response to their Firm’s Current Earnings Announcement Surprises?” with Stephen Baginski (UGA), John Campbell (UGA), and Patrick Ryu (UGA)

- Revise and resubmit (2nd round) at *Review of Accounting Studies*
- Featured in the Columbia Law School’s *Blue Sky Blog*
- Presented at FARS 2020, the 2019 University of Notre Dame Accounting Conference*, the 2019 AAA Annual Meeting, the 2019 Global PhD Colloquium at Fordham University, Chapman University*, University of Georgia, University of Hong Kong*, Hong Kong Polytechnic University*, Penn State University*, University of Southern California*, University of Tennessee*, University of Toronto*, University of Washington – Seattle*

“Towards a Risk-Neutral Disclosure Policy: The Role of Compensation in Management Forecast Quality” with Stephen Baginski (UGA), John Campbell (UGA), and Robbie Moon (Georgia Tech)

- Revise and resubmit (2nd round) at *Journal of Financial Reporting*
- Presented at AAA 2018, the Chicago School of Research Related to Organizational and Market Risk Conference*, Florida Atlantic University*, Florida State University*, Lehigh University*

WORK IN PROCESS

“The Quality of Management’s Financial Communications Policy: A Valuation Component Approach” with Stephen Baginski (UGA), Lisa Hinson (UF), and Patrick Ryu (UGA)

TEACHING EXPERIENCE

Instructor for face-to-face component of Professor Jenny Gaver’s sections of Principles of Financial Accounting, *University of Georgia*, Fall 2020

Instructor, Principles of Financial Accounting, *University of Georgia*, Fall 2019

Instructor rating: 4.81 out of 5.0

Teaching Assistant, Principles of Managerial Accounting, *University of Georgia*, Spring 2020

Teaching Assistant, Principles of Financial Accounting, *University of Georgia*, Summer 2019

Teaching Assistant, Advanced Auditing, *University of Georgia*, Fall 2017

ACADEMIC PRESENTATIONS OF WORKING PAPERS

Texas A&M University, 2020

University of Colorado at Boulder, 2020

University of Connecticut, 2020

National University of Singapore, 2020

University of Georgia, 2020

FARS Midyear Meeting, Nashville, TN, 2020

AAA Annual Meeting, San Francisco, CA, 2019

Annual Global PhD Colloquium, Fordham University, New York, NY, 2019

FARS Midyear Meeting, Seattle, WA, 2019

University of Georgia, 2018

AAA Annual Conference, Washington, DC, 2018

University of Georgia, 2018

CONFERENCE PARTICIPATION

Young Scholars Research Symposium, University of Illinois, Virtual 2021
Contemporary Accounting Research Conference, Virtual, 2020
AAA Annual Meeting, Virtual, 2020
UT PhD Symposium on Financial Market Policy Development and Research, Virtual, 2020
FARS Midyear Meeting, Nashville, TN, 2020
AAA Annual Meeting, San Francisco, CA, 2019
Annual Global PhD Colloquium, Fordham University, New York, NY, 2019
Center for the Economic Analysis of Risk Conference (CEAR), Atlanta, GA, 2019
FARS Midyear Meeting, Seattle, WA, 2019
AAA Annual Meeting, Washington, DC, 2018
Southeast Summer Accounting Research Conference (SESARC), Atlanta, GA, 2018
FASB Doctoral Student Program, Norwalk, CT, 2018
FARS Midyear Meeting, Charlotte, NC, 2017
Center for the Economic Analysis of Risk Conference (CEAR), Atlanta, GA, 2017
Southeast Summer Accounting Research Conference (SESARC), Atlanta, GA, 2017

ACCOUNTING AND PROFESSIONAL EXPERIENCE

Research Assistant, *University of Georgia*, 2016-current

Assisted Jenny Gaver, Fall 2020

Assisted Stephen Baginski, Fall 2016, Spring 2019, Fall 2019, Spring 2020

Assisted Ben Whipple, Fall 2018

Assisted Robert Resutek, Spring 2017, Spring 2018

Staff Auditor, *Ernst and Young*, 2014-2016

Audit Staff charged with many aspects of forming and issuing opinions on financial statements of clients of various size and industry; Included serving a large publicly traded oilfield services client; Substantial exposure to complex and highly judgmental accounting areas such as goodwill impairment assessment, executive stock compensation, and percentage of completion project accounting; Experience in review of SEC filings for reporting and disclosure requirements including Forms 10-K, 10-Q, and S-8.

SERVICE

Reviewer, AAA Annual Meeting, Virtual 2021

Reviewer, FARS Midyear Meeting, Virtual, 2021

Reviewer, FARS Midyear Meeting, Nashville, TN, 2020

Reviewer, AAA Annual Meeting, San Francisco, CA, 2019

Reviewer, *Journal of Business, Finance, and Accounting*, 2019

Reviewer, FARS Midyear Meeting, Seattle, WA, 2019

Reviewer, AAA Annual Meeting, Washington, DC, 2018

Student-feedback panel member during AACSB accreditation process, 2018

Reviewer, AAA Annual Meeting, San Diego, CA, 2017

Reviewer, appendix for “Financial Reporting, Financial Statement Analysis and Valuation” textbook by Baginski, Bradshaw, and Whalen, 2016

Member:

American Accounting Association; Financial Accounting and Reporting Section, AAA

HONORS AND AWARDS

Deloitte Foundation Doctoral Fellowship, 2020

Bamber-Gaver Doctoral Fellowship, 2020

FARS Excellence in Reviewing Award, 2020

Voynich Family Graduate Fellowship Award, 2019

Outstanding PhD Student Paper Award, Global PhD Colloquium, Fordham University, 2019

FASB Doctoral Student Program – Invited Participant, 2018

Linda S. Bamber Doctoral Student Research Award, 2018

Texas A&M Handball Team Scholarship, 2011-2013

Mays Business School Marathon Oil Scholarship, 2012

Ernst and Young Endowed Accounting Scholarship, 2011