2016 Georgia Economic Outlook
Georgia's Premier Economic Forecasting Series
Economic Impact

University of Georgia
$4.0 Billion+

Terry College of Business
$900 Million+

Undergraduate Employment
86%
Top Programs

#2 Risk Management
#3 Real Estate
#8 Executive MBA

#15 MIS
#13 Accounting
#10 Master of Accountancy
Georgia Economic Outlook
Your Key Asset for Economic Development
Personal Income Growth

![Bar chart showing personal income growth for Georgia and US from 2012 to 2016*]
Job Growth Rate
# Economic Development in Georgia

<table>
<thead>
<tr>
<th>Company</th>
<th>City</th>
<th>Jobs</th>
</tr>
</thead>
<tbody>
<tr>
<td>Baxter International</td>
<td>Covington</td>
<td>1,500</td>
</tr>
<tr>
<td>GM’s IT-Innovation Center</td>
<td>Roswell</td>
<td>1,000</td>
</tr>
<tr>
<td>Sunivia</td>
<td>Norcross</td>
<td>500</td>
</tr>
<tr>
<td>Chime Solution’s</td>
<td>Marrow</td>
<td>1,100</td>
</tr>
<tr>
<td>Alcon</td>
<td>Johns Creek</td>
<td>550</td>
</tr>
<tr>
<td>ADP</td>
<td>Augusta</td>
<td>450</td>
</tr>
</tbody>
</table>
# Headquarter Relocations

<table>
<thead>
<tr>
<th>Company</th>
<th>Location</th>
<th>Jobs</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mercedes Benz</td>
<td>Atlanta</td>
<td>800 Jobs</td>
</tr>
<tr>
<td>Sage</td>
<td>Atlanta</td>
<td>400 Jobs</td>
</tr>
<tr>
<td>CMS Bakery Solutions</td>
<td>Sandy Springs</td>
<td>120 Jobs</td>
</tr>
<tr>
<td>Wells Lighting</td>
<td>Millen</td>
<td>200 Jobs</td>
</tr>
<tr>
<td>Courion</td>
<td>Roswell</td>
<td>100 Jobs</td>
</tr>
<tr>
<td>Osmose Utilities</td>
<td>Peachtree City</td>
<td>100 Jobs</td>
</tr>
</tbody>
</table>
Technology/IT Jobs

**TSYS**
McDonough
450 Jobs

**Fiserv**
Alpharetta
500 Jobs

**Sage**
Atlanta
400 Jobs

**Unisys**
Augusta
700 Jobs

**Stefani**
Atlanta
400 Jobs

**Applied Systems**
Atlanta
150 Jobs
Automobile Industry
Historical Home Prices

The graph illustrates the historical home prices in Georgia and the United States from 1990 to 2015. The prices are measured in thousands of dollars. The graph shows a general increase in home prices over the years, with a significant peak around 2005 and a subsequent decline before stabilizing in recent years. The data indicates a stronger growth trend in home prices in the United States compared to Georgia.
Net Domestic Migration Into Georgia

![Graph showing net domestic migration into Georgia from 2005 to 2016. The graph indicates a decline in migration from 2005 to 2013, followed by an increase from 2014 to 2016.](image-url)
Federal Spending

4,400 Active Duty Cuts

3,400 Cuts at Fort Benning

Federal Reserve Policy Shifts

Increase in short-term policy interest rates

K-12 Education

Growth Risks?
## Economic Growth

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<th>Economic Development Pipeline</th>
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<tr>
<td>2</td>
<td>Upturn in Construction and Real Estate Development</td>
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<td>Faster Population Growth</td>
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<td>4</td>
<td>Lower Prices for Oil and Gasoline</td>
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</tbody>
</table>
Thank You